

Parker Accounting Financial Services
(Incorporating The Tax Counter Pty Ltd)

SELF-EDUCATION WORKSHEET

Self-education travel claims				
Deductible as self-education expense?				
	Yes		Yes	
Home	→	Place of education	→	Home
	Yes		No	
Home	→	Place of education	→	Work
	Yes		No	
Work	→	Place of education	→	Home
	Yes		Yes	
Work	→	Place of education	→	Work
	No		Yes	
Home	→	Work	→	School
	Yes		No	
School	→	Work	→	Home

SUMMARY OF SELF-EDUCATION RANGE OF EXPENSES

Type of expenditure	Is it included for s.82A?		Is it allowed under s51(1) ?		Other Claim
	Yes/ No	\$	Yes/ No	\$	
Course of Tuition fees (including union fees, but excluding HELP fees)	YES		YES		
Books, journals and other stationary (provided they are applicable to the course of study in the year of purchase)	YES		YES		
Meals (to and from school or at school)	NO		NO		
Accommodation and meals (if taxpayer required to live away from home overnight)	YES		YES		
Depreciation of equipment (Allowed under S54)	NO		NO		
Transport expenses (including car expenses and Public Transport) see above table	YES		YES/ NO		
Interest on borrowed funds (ie. For self-education expenses)	YES		YES		
Child care Costs	YES		NO		
Repairs to equipment (allowed under S53)	NO		NO		
Motor Vehicle expenses (using Cents per KM method) - allowed under substantiation rules	YES		NO		

	s.82A
TOTALS	
Less the first \$250	\$250
Expenses of self-education	
Tax deduction allowed under S51(1)	
Tax deduction allowed under other sections	
Total deduction allowable	

S51(1)	Other claims